#### 4) Transfer Patients

- a) Medication maintenance consumers enrolled in programs other than IMAT may request approval for transfer to and enrollment in IMAT. Individuals requesting approval for transfer must work with their home program to insure that all appropriate records are copied and sent to IMAT for review. *The transfer application process begins when the consumer's home program contacts IMAT*. Documentation forwarded to IMAT should include admission documents including verification of addiction, physical and health history.
  - 1) Recent assessment, diagnosis, summary and treatment recommendations.
  - 2) Dosing and other medication records for previous 60 days.
  - 3) Current Treatment Plan 4) Courtesy dosing request for 30 days
- b) Transfer patients will be required to dose on-site for the first 60 days following admission to IMAT. <u>Limited</u> exceptions to the 60 day period may be approved to facilitate employment. Transfer patients who have previously qualified for take-home privileges may request a return to the previously approved dosing schedule following 60 days of MMT at IMAT, but under no circumstances is a return to the previous take-home schedule guaranteed. Criteria for evaluating a return to the previous schedule include: adjustment to new program (attendance, urinalysis, cooperation, and communication), ability to support self and/or family in new community, completion of required activities or tasks.
- c) IMAT may deny approval of a transfer when, in the best judgment of the clinical staff, the transfer is not in the best interest of the consumer or because IMAT cannot meet the needs of the consumer at the time.

Documentation should be faxed to 907-452-8176

## **IMAT Courtesy Dosing Check-In Procedures**

Call 452-4222 ext. 100 and give your name to the receptionist to be checked into the dosing queue. She will let you know when it is your turn to come into the building to dose.

Present a valid form of identification.

Pay courtesy dosing fee: \$20 per day/ \$120 per week/ \$450 per month. Discounts are only available when paid in advance in full. Fees must be paid in full, in cash or by money order prior to arrival or prior to dosing. Fees may be paid daily.

Courtesy dosing is limited to 30 days.

IMAT requires a face mask to be worn upon entry and during dosing within the building. Please also adhere to 6ft social distancing when necessary.

## **Dosing Hours**

 $\begin{array}{ll} Monday-Friday & 7:00am-9:30am \\ Saturday \ and \ Sunday & 8:00am-10:00am \\ Holidays & 8:30am-9:30am \end{array}$ 

- Dosing ends promptly and door will be shut.
- Do not Call and ask the nurse to stay late.
- Only call for dire emergency such as major power outage or you are in the Hospital

### CONSENT FOR RELEASE OF CONFIDENTIAL INFORMATION

Interior AIDS Association's Interior Medication Assisted Treatment

l,			authorize th	ne IAA's Interior
(patient's name)				
Medication Assisted Treatment to exchang	e with			the
following information: (please initial that you	understand	the follow	ring info could be	e communicated):
My name and other personal identifying info	rmation	Nan	ne of agency wher	e I received treatment
My status as a patient in alcohol and/or drug	g treatment	Ass	essment/evaluatio	n results
Attendance and compliance with treatments	3	Oth	er, must be specifi	c
Recommendations for further treatment ser	vices			
Discharge plan/summaries to include discharge	arge dates ar	nd status		
The purpose of this exchange, authorized by substance abuse education/treatment OR				
THIS RELEASE EXPIRES ON				
Date (no loi	nger than 9	0 days fro	om signature)	
I understand that my alcohol and/or drug treat governing Confidentiality of Alcohol and Drug Insurance Portability and Accountability Act of disclosed without my written consent unlead understand that <i>I may revoke</i> this consent at reliance on it, and that in any event this consections choose to revoke this consent the revocation	Abuse Pati of 1996 (HIP ess otherwi tany time ex ent expires a	ent Recor PA), 45 C se provid xcept to th automatica	ds, 42 C.F.R. Pa .F.R. Pts 160 &1 <b>ed for in the reg</b> e extent that acti	ort 2, and the Health 64 and <u>cannot be</u> <u>qulations</u> . I ion has been taken in
I understand that generally the IMAT may not but in certain limited circumstances I may be form.				
Information will be shared by:phone (Consumer must initial)	1	fax	US Mail	email
Consumer signature	-	Date		_
Parent, guardian, or WITNESS signature		Date		_
REVOKE CONSENT				
Consumer signature		Date		_

## Some of the things that can make an individual ineligible for medication assisted treatment:

- 1. Disruptive and/or disrespectful behavior, violence or threats of violence in the clinic, on the clinic property, or at another treatment facility
- 2. Positive urinalysis for benzodiazepines or alcohol
- 3. Unresolved legal issues
- 4. Inability to meet the diagnosis for Opioid Dependence
- 5. Inability to meet the criteria for an outpatient level of care
- 6. Medical, legal, or mental health issues that preclude full participation in treatment

Interior AIDS Association 907-452-4222

# Medication Assisted Treatment Client Intake Packet

Please let us know if you need help completing this packet.

#### **Preferred Medication**

☐ Methadone
☐ Suboxone
☐ Vivitrol

A fee of \$120 or a Medicaid sticker will be due when the assessment appointment is made. If this is a barrier to making the assessment appointment, please talk to the counselor to determine if a payment plan is feasible.

Client Profile		Date	9				
First name		Maiden name					
Middle name		Provider client ID					
Last name		Alternate name(s)					
Gender □ Female □ Male		Alternate name(s)					
Date of birth/	Age	Home phone	Fax				
Social Security Number		Work phone	Other phone				
Driver's license number	State	Cell phone					
Medicaid number	Email address	S					
Home street address		City Stat	e Zip				
Mailing/Billing address		CityStat	e Zip				
Race □Aleut □American Indian □Caucasian □Haida □Pacific Islander □Tlingit	□Asian □Inupiat □Tsimshian	□Athabascan (Other than American Indian) □Native Hawaiian □Yupik	□Black/African American □Other Alaska Native □Other (Specify)				
Ethnicity	Mexican	□Chicano/Other Hispanic □Cuban □Spanish/Hispanic Latino □Hispanic (s	□Puerto Rican pecific origin not specified)				
Community of Origin (city, town, or village where you currently reside)							
Special needs □None □Moderate to severe medical problems □Traumatic Brain Injury (TBI)	□Developmenta □Organically ba □Visual Impair	ased problem □Severe hearing loss/Deaf					

IMAT Intake Packet, page 2

English flu	•	□Excellent □Poor	□Good □Not at all	□Moderate	Education	□Highest completed g □GED □AA degree □BA/BS degree	grade □HS diploma □Voc. training (beyond HS) □Master's
Primary la	nguage	□English	□Other (speci	fy)	Veteran Statu	us □Rsrvs/Nat Guard: Co	ombat □Never in Military oncombat □Other (specify)
Interpreter	r needed	□ Yes	□ No		Citizenship	□United States □Oth	ner (specify)
Collateral (	or Emergenc	v Contacts (m	ust list at least	one person in (	case of emergen	<del></del>	
1. Firs	st name			•			Relation
Ho	me phone		Work pł	ione	Cell	phone	Other
Car	n we contact?	? □ Yes	□ No	Cons	ent on file?	□ Yes	□ No
			<u>-</u>	Last name			Relation
						phone	Other
Car	n we contact?	? □ Yes	□ No	Cons	ent on file?	□ Yes	□ No
				Last name			Relation
Ado	dress			10ne		phone	Other

In your own words, what problem(s) would you like our agency to help you with?
Have you ever received services from our agency? □ Yes □ No If yes, when and what type of services did you receive?
Are you currently receiving mental health and/or substance abuse treatment services from any other agency?  □ Yes □ No If yes, which agency and what type of services?
Do you have family and friends in town who know you have addiction problems? ☐ Yes ☐ No  If yes, are you in regular contact? ☐ Yes ☐ No  Do you have someone nearby to talk to about problems when they occur? ☐ Yes ☐ No  Do you participate in social activities with friends or family? ☐ Yes ☐ No

<b>Medical Status</b> (Admission Profile)		
If female, are you pregnant? □ Yes	s □ No □ Unknown	If yes, what is your due date?
Are you an injection drug user?	□ Yes □ No	If yes, when was the last time you injected drugs?
How many times have you been adm	nitted into any program(	(s) for substance abuse treatment?
List programs:		
How would you rank your overall he	ealth?	□ Very Good □ Good □ F air □ Poor □ Unsure
Do you have any mental health prob	lems? □ Yes □ No	If yes, please describe.
How many times have you been adm How many times have you been hos How many months since your last di	nitted into any program( pitalized for mental heal ischarge?	
List, in order, your drugs of choice (l	oe specific) and how frec	quently you use them:
Drug	How often use	ed How long you have been using How used

<b>Financial Information</b> (Admission Profile) Select the description that describes your employment status.								
□ Disabled	$\ \square$ Not seeking work	□ Student □ E	nployed full-time	☐ Employed part-tin	ne 🗆 Retire	ed □ Homemaker		
$\hfill\Box$ In the Armed Forces	$\square$ Resident/Inmate	☐ Seasonal employme	ent: In-season	☐ Seasonal employm	nent: Out-of-s	season		
☐ Unemployed: Not see	king work	☐ Unemployed: Subsi	stence lifestyle	□ Unemployed: Lool	king for work			
□ Unknown		□ Other		$\square$ Not in labor force;				
If employed, who is y	our employer?							
Occupation		Wi	thin the last 6 mo	onths, how many mo	nths have yo	ou been employed?		
What is your household income? □0-999 □1,000-4,999 □5,000-9,999 □10,000-19,999 □20,000-29,999 □30,000-39,999 □40,000-49,999 □50,000+								
• • •	source of income? Plea							
$\square$ AK Native Corp.	☐ Interest/Dividends	☐ Railroad retiremen	t $\square$ Spouse/Sigr	☐ Spouse/Significant other's income		$\square$ Retirement, Survivor, Disability Pension		
□ Alaska PFD	$\square$ Alimony	$\Box$ Child Support $\Box$ Employn		t	□ Parent's income			
$\square$ Public Assist./Welfare $\square$ Self-employment $\square$ Social Security		☐ Social Securi	☐ Social Security Disability (SSDI)		$\square$ Supplemental Security Inc (SSI)			
☐ Unemployment Comp ☐ Other			$\square$ Unknown	□ Unknown		□ None		
How do you plan to p	ay for treatment servic	es?						
$\ \square$ AK Native Health	□ НМО	□ Blue Cross	/Blue Shield	☐ Self pay	□ Other public care			
☐ Indian Health Service	es 🗆 CIGNA	□ Medicaid		□ Medicare	□ Other	private		
□ Other Native Health Grant □ Other government grant								
What type of insuran	ce do you have?							
☐ Auto Insurance	☐ Litigation	□ Medicare p	orimary	mary □Commercial		□ Other		
$\square$ Individual policy	$\square$ Long term policy	□ Medigap P	art B	☐ Supplemental Poli	су	☐ Group policy		
☐ Medicaid	□ VA Insurance	□ НМО		☐ Medicare Conditionally Primary				
$\square$ Medicare Part B	$\square$ Other private insurar	nce		$\square$ Personal payment (cash, no insurance)		surance)		
Do you have any of the following as other income sources? Please check all that apply.								
$\ \square$ AK Native Corp.	$\hfill\Box$ Interest and other	☐ Railroad retiremen	t □ Dividends	□ Other □ N	lone	□ Alaska PFD □ Alimony		
$\square$ Employment	$\square$ Self Employment	$\square$ Child Support	□ Unknown	☐ Social Security		$\square$ Unemployment compensation		
☐ Parent's income	☐ Supplemental Securit	ty Inc. (SSI)	□ Public Assist	tance/Welfare Pay		☐ Social Security Disability(SSDI)		
□ Spouse's or Significant other's income □ Retirement, Survivor, Disability Pension								

Household Composition Select the description that best describes your household composition.								
$\Box$ Live alone $\Box$ w/non-relative	-	/adolescents	□w/relatives	□w/children	□w/sig	gnificant othe	r □0the	r
What is your marital status?	□Cohabitati	ng □Never marrie	ed/single □Wide	owed □Div	orced	□Separated	□Marr	ied
Select description that best describes your living arrangement.								
□ Adult foster care □ Alor	ie □ A	ssisted living home	☐ Child/Adole	scent foster car	e	□ Correctio	nal halfway	house
$\square$ Juvenile detention $\square$ Homeless $\square$ Nursing home $\square$ Hospital for psychiatric purposes $\square$ Hospital for non-psychiatric purposes								
☐ Jail/Correctional facility	□ 0	ther	□ Private resid	lence w/suppor	rts	□ Private re	sidence w/o	supports
☐ Residential treatment	$\Box$ S	helter	□ In-househol	d w/non-related	d persons	□ In-housel	old w/relat	ives
☐ Substance abuse halfway hou	se □ T	ransitional housing	5					
How many people live with you? How many children live with you in a residential setting? How many children are in your household? Of the children who live with you in a residential setting, how many are currently receiving services?								
Do any of the following live w	ith you? Plea	se select all that a	ipply.					
$\Box$ Aunt(s) $\Box$ Brother(s)	□ Daughter(	s) 🗆 Father	□ Guardian	□ Grandfathe	er 🗆 Gran	ndmother 🗆 N	Mother	□ Other relatives
$\square$ Son(s) $\square$ Stepfather	□ Sister(s)	$\square$ Stepmother	☐ Significant o	thers	□ Spou	ıse □ U	Jncle(s)	□ Unrelated
If you have resided in a Controlled Environment in the last 30 days, please select the description that best fits that environment.								
<b>Legal History</b> Please select the description that best describes your legal status.								
$\square$ 180 day commitment $\square$ Court order for observation and evaluation $\square$					$\square$ Deferred sentence		$\ \square$ Office of Children's Services custody	
$\square$ 30 day commitment $\square$ Court ordered for alcohol treatment			☐ Emergency commitment			☐ Probation/Parole		
$\square$ 90 day commitment $\square$ Court ordered for juveniles (INT); DJJ custody $\square$ Furlough/Rehabilitation leave $\square$ Protective custody					stody			
□ Case pending	$\square$ Court ord	ered juveniles (INT	); parents retain	custody			ncarcerated	
☐ Community sentencing				, GBMI)			☐ Deferred prosecution	
□ None/No involvement								
Have you ever been arrested? □ Yes □ No								
If yes, how many times have y	ou been arre	ested in your life?		How many o	of those ar	rests took p	lace in the l	last 12 months?
Applicant appears to meet DSM-5 Diagnosis for F11.20 Opioid Use Disorder?								
	-	-				IMAT Staff S	ignature	

#### IMAT Policy and Procedures Section V. Intake Requirements and Process

#### A. Admission procedures for consumers who request medication assisted treatment at IAA

Applicants must satisfy the following criteria:

- 1) Consumer must provide proof that he/she is 18 years or older. (Detoxification services may be available to individuals under 18 with a waiver from the State Methadone Authority and Center for Substance Abuse Treatment, Division of Pharmacologic Therapies (CSAT/DPT).
- 2) Sufficient verification of current physiological dependence on opioid drug(s) (includes urine screen for opiates, physiological manifestations of opiate abstinence syndrome, physical evidence) or eligibility according to specific exceptions as outlined in federal regulations.
- 3) Documentation of more than 1 year addiction. Addiction history documents may include:
  - Medical records
  - Note from physician
  - Emergency room records
  - Medical clinical records
  - Verification of previous substance abuse treatment (for opiate addiction)
  - Pharmacy records
  - Division of Corrections records or pre-sentence reports
  - Notarized letters from individuals who can verify that individuals use and the length of time they have been addicted (parent, spouse, adult child, and if absolutely nothing else is available, a letter from a IMAT consumer willing to sign his/her name).

#### Interior AIDS Association

#### **Interior Medication Assisted Treatment**

710 3<sup>rd</sup> Avenue

Mailing: PO Box 71248, Fairbanks, AK 99707-1248 907.452.4222 Fax: 907.452.8176

#### **Consent For Release of Consumer Information**

Purpose of this form: To obtain approval from the consumer to bill medical insurance companies, including Medicaid for covered substance abuse treatment services and to exchange information required to obtain third party payment. 1. Consumer Name: \_\_\_\_\_\_ ID# \_\_\_\_\_ Date of Birth: \_\_\_\_\_ 2. Current Mailing Address: 3. Phone: \_\_\_\_\_ Social Security # \_\_\_\_\_ 4. Single □ Married □ Other □ 5. Medicaid – Do you currently have Medicaid coverage? Yes No (circle one) (a) Medicaid # (Attach copy of card or printout) 6. Other Insurance: (A) Primary Insured: \_\_\_\_\_\_ SS# \_\_\_\_\_ DOB: \_\_\_\_\_ (B) Consumer Name: (C) Employer Name: Group # (D) Insurance Company Name: \_\_\_\_\_\_ Policy # \_\_\_\_\_\_ (Please provide a copy of insurance card front and back) Insurance Companies, including Medicaid, will be billed for IMAT treatment at standard program rates. Consumers are responsible for paying deductibles and copayments according to their insurance policies. Consumers are responsible for communicating any changes in insurance coverage to the Executive Director. I hereby authorize insurance benefits to be paid directly to the Interior AIDS Association, Interior Medication Assisted Treatment (IMAT) for services provided to me by IMAT. I also authorize IAA to release to the appropriate insurance company or Medicaid (Division of Medical Assistance and First Health Services Corporation) any information required to process this claim (including information relating to drug abuse disorders). I also authorize the Interior AIDS Association to release information necessary to facilitate direct billing by laboratories for test that are necessary for my treatment at IMAT.

Signature of Witness

Date

Signature of Consumer

Date